



Heritage Mining Engages Investor Cubed (I³) for Investor Relations and Shareholder Communications

TORONTO, ONTARIO – June 13, 2023 – Heritage Mining Ltd (the “Company” or “Heritage”) (CSE: HML FRA:Y66) is pleased to announce that it has engaged Investor Cubed Inc. (“Investor Cubed”) to provide investor relations and shareholder communications services in Canada.

Heritage is focused on increasing their awareness and presence with Canadian investment community. “We believe adding Investor Cubed, an established company with 20 years’ experience, to the team will further increase our ability to introduce Heritage to key Canadian investors, including their established advisor and institutional networks,” said Peter Schloo, CEO of Heritage.

“Investor Cubed is thrilled to begin working with Heritage as the Company is at a stage where we believe advisors and institutional investors will want to be a part of this very scalable company” said Neil Simon, CEO of Investor Cubed. “Heritage is well positioned and well financed to execute on their 2023 initiatives.”

The terms of the consulting agreement with Investor Cubed (the “Agreement”), which commenced June 7th for a one-year term (terminable at Heritage’s option after three months), provides for cash compensation of \$7,500.00 per month payable by Heritage to Investor Cubed for services rendered pursuant to the terms of the Agreement.

ABOUT HERITAGE MINING LTD.

The Company is a Canadian mineral exploration company advancing its two high grade gold-silver-copper projects in Northwestern Ontario. The Drayton-Black Lake and the Contact Bay projects are located near Sioux Lookout in the underexplored Eagle-Wabigoon-Manitou Greenstone Belt. Both projects benefit from a wealth of historic data, excellent site access and logistical support from the local community. The Company is well capitalized, with a tight capital structure.

For further information, please contact:

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About Investor Cubed:

Investor Cubed provides specialized services to small cap & mid cap private & public companies. With over 20 years' experience Investor Cubed has built relationships with Canada's top advisors, dealers, institutions, and investors. As a trusted partner to our clients, our objective is to help take them to the next level of development and recognition in the capital markets. We provide multiple services including Investor relations, financial consulting, dealer intros, research, going public assistance and access to capital. Through accomplishing this, we help create value for our clients' shareholders. For more information go to www.investor3.ca. Investor Cubed can trace its success to our core values: **Integrity + Insight + Intelligence = I³**

FORWARD-LOOKING-STATEMENTS

This news release contains certain statements that constitute forward looking information within the meaning of applicable securities laws. These statements relate to future events of the Company. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "forecast", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe", "outlook" and similar expressions are not statements of historical fact and may be forward looking information. All statements, other than statements of historical fact, included herein are forward-looking statements.

Forward looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance, or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the

forward-looking information. Such risks include, among others, the inherent risk of the mining industry; adverse economic and market developments; the risk that the Company will not be successful in completing additional acquisitions; risks relating to the estimation of mineral resources; the possibility that the Company's estimated burn rate may be higher than anticipated; risks of unexpected cost increases; risks of labour shortages; risks relating to exploration and development activities; risks relating to future prices of mineral resources; risks related to work site accidents, risks related to geological uncertainties and variations; risks related to government and community support of the Company's projects; risks related to global pandemics and other risks related to the mining industry. The Company believes that the expectations reflected in such forward-looking information are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking information should not be unduly relied upon. These statements speak only as of the date of this news release. The Company does not intend, and does not assume any obligation, to update any forward-looking information except as required by law.

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